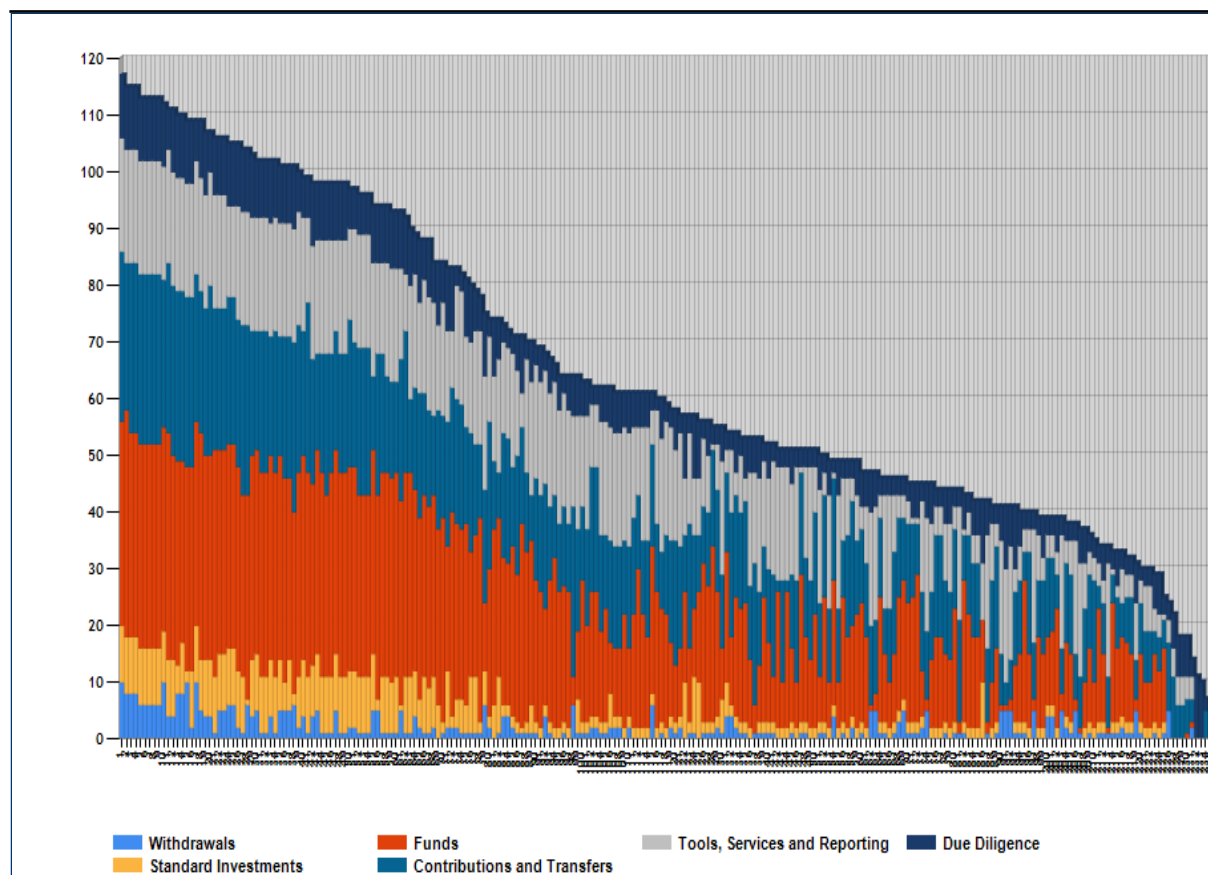


## Investment ISA DNA Graph Report



Id:	Provider Name:	Product Name:
1	Quilter	ISA
2	Aviva	Aviva ISA Portfolio
3	Fundment	Fundment Stocks & Shares ISA
4	Fusion Wealth	Fusion Wealth ISA
5	LV=	LV= ISA Portfolio
6	Scottish Widows	Platform Stocks & Shares ISA
7	SS&C Hubwise	Stocks & Shares ISA
8	SS&C Hubwise	Stocks & Shares ISA intelligiflo wealthlink
9	Transact	Transact ISA
10	Nucleus	Nucleus Wrap ISA
11	7IM	7IM Platform Stocks & Shares ISA
12	M&G Wealth	M&G Wealth ISA
13	Parmenion Capital Partners LLP	Parmenion Stocks & Shares ISA
14	True Potential Investments	True Potential ISA
15	Aberdeen	Elevate ISA
16	Aberdeen	Wrap Junior ISA
17	Aegon	Aegon ISA
18	P1 Investment Management	P1 ISA
19	AJ Bell Investcentre	AJ Bell Investcentre ISA
20	Fidelity Adviser Solutions	ISA
21	Fundment	Fundment Stocks & Shares Junior ISA
22	Fusion Wealth	Fusion Wealth Junior ISA
23	M&G Wealth	M&G Wealth Junior ISA
24	Bestinvest	Bestinvest Stocks & Shares ISA

25	James Brearley	ISA
26	KILLIK & Co	Killik & Co Stocks & Shares ISA
27	Barclays	Smart Investor Investment ISA
28	Wealthtime Classic	Wealthtime Classic ISA
29	Willis Owen	Willis Owen ISA
30	7IM	7IM Platform Stocks & Shares JISA
31	AJ Bell Investcentre	AJ Bell Investcentre Junior ISA
32	P1 Investment Management	P1 Junior ISA
33	Quilter	Junior ISA
34	Raymond James Investment Services	RJIS Stocks & Shares ISA
35	Aberdeen	FundZone S&S ISA
36	Nucleus	Nucleus Wrap Junior ISA
37	Parmenion Capital Partners LLP	Parmenion Stocks & Shares Junior ISA
38	True Potential Investments	True Potential Junior ISA
39	Hargreaves Lansdown	HL Stocks & Shares ISA
40	AJ Bell	AJ Bell Investment ISA
41	Interactive Investor	ISA
42	AJ Bell	AJ Bell Junior ISA
43	Aviva	Aviva Stocks & Shares ISA
44	Fidelity Adviser Solutions	Junior ISA
45	James Brearley	Junior ISA
46	Scottish Widows	Platform Stocks & Shares JISA
47	SS&C Hubwise	Stocks & Shares Junior ISA
48	SS&C Hubwise	Stocks & Shares Junior ISA intelligiflo wealthlink
49	Transact	Transact Junior ISA
50	James Hay Partnership	James Hay Modular ISA
51	James Hay Partnership	James Hay Wrap ISA
52	Bank of Scotland	Self Select Stocks & Shares ISA
53	Halifax	Self Select Stocks & Shares ISA
54	Lloyds Bank	Share Dealing ISA
55	Aegon	Aegon Junior ISA
56	Aviva	Aviva Junior ISA Portfolio
57	Bestinvest	Bestinvest Stocks & Shares Junior ISA
58	KILLIK & Co	Killik & Co Junior Stocks & Shares ISA
59	Hargreaves Lansdown	HL Junior ISA
60	Raymond James Investment Services	RJIS Junior ISA
61	Wealthtime Classic	Wealthtime Classic Junior ISA
62	Interactive Investor	Junior ISA
63	Willis Owen	Willis Owen Junior ISA
64	Fidelity Personal Investing	Stocks & Shares ISA
65	Fidelity Personal Investing	Stocks & Shares Junior ISA
66	IWeb	Self Select Stocks & Shares ISA
67	Pilling & Co Stockbrokers Ltd	Pilling Stocks & Shares ISA
68	Aviva	Aviva My Money S&S ISA
69	NatWest Cushon	Cushon ISA
70	Vanguard Asset Management	Vanguard ISA
71	AJ Bell Dodl	Dodl Investment ISA
72	Chelsea Financial Services	Chelsea FundStore Build your own ISA
73	Redmayne Bentley	Redmayne-Bentley Stocks & Shares ISA
74	Wealth at Work Limited	My Wealth ISA
75	Pilling & Co Stockbrokers Ltd	Pilling Stocks & Shares Junior ISA Execution Only
76	Redmayne Bentley	Redmayne-Bentley Junior ISA
77	CMC Invest	CMC Invest Stocks & Shares ISA

78	NatWest Cushon	Cushon Junior ISA
79	InvestEngine (UK) Limited	InvestEngine ISA
80	Freetrade	Investment ISA
81	M&G Securities Ltd	M&G Stocks & Shares ISA
82	Vanguard Asset Management	Vanguard Junior ISA
83	Invesco	Stocks & Shares ISA
84	NFU Mutual	Select ISA
85	Chelsea Financial Services	Chelsea FundStore Junior ISA
86	Legal & General	Stocks and Shares ISA
87	M&G Securities Ltd	M&G Stocks and Shares Junior ISA
88	Chip	Stocks & Shares ISA
89	Legal & General (Portfolio Mgt Services)	Workplace ISA
90	Scottish Friendly	My Choice (ISA)
91	The Children's ISA Limited	Children's ISA Ethical Option
92	Prudential	Prudential ISA
93	Scottish Friendly	My Select Junior ISA
94	Plum	Plum ISA
95	NatWest	NatWest Invest Junior ISA
96	Quilter Cheviot	Quilter Cheviot Ltd ISA
97	Royal Bank of Scotland	RBS Invest Junior ISA
98	Scottish Friendly	My Climate Leader Choice ISA
99	Trading 212	Trading 212 Stocks ISA
100	NFU Mutual	Select Junior ISA
101	The Children's ISA Limited	Children's ISA Actively Managed Option
102	Beanstalk	Beanstalk Junior ISA
103	Columbia Threadneedle Investments	CT ISA (Investment Trust)
104	Jupiter Asset Management	Jupiter ISA
105	Ninety One	Ninety One ISA
106	The Children's ISA Limited	Children's ISA Low Cost Option
107	Bank of Scotland	Bank of Scotland Ready Made Investments ISA
108	Columbia Threadneedle Investments	CT ISA (Unit Trust/OEIC)
109	Forester Life Ltd	Stakeholder Junior ISA
110	Halifax	Halifax Ready Made Investments ISA
111	Lloyds Bank	Lloyds Bank Ready Made Investment ISA
112	Pilling & Co Stockbrokers Ltd	Pilling Stocks & Shares Junior ISA Managed
113	Red Rose Assurance	Junior Shariah ISA
114	Scottish Friendly	My Climate Leader Select Junior ISA
115	The Children's ISA Limited	Children's ISA Shariah Option
116	Beanstalk	Beanstalk ISA
117	Monzo	Investments ISA
118	Forester Life Ltd	Stakeholder ISA
119	Stellar Asset Management Ltd	Stellar AIM IHT Service
120	Wesleyan Unit Trust Mgrs Ltd	Wesleyan Unit Trust ISA
121	Artemis Fund Managers Ltd	Artemis ISA
122	Charles Stanley & Co Ltd	Charles Stanley Direct ISA
123	IG Trading and Investments Ltd	Stocks & Shares ISA
124	Virgin Money	Virgin Money Stocks and Shares ISA
125	Charles Stanley & Co Ltd	Charles Stanley Direct Junior ISA
126	OneFamily	OneFamily Junior ISA
127	Red Rose Assurance	Shariah ISA
128	Columbia Threadneedle Investments	CT Junior ISA (Investment Trust)
129	Premier Miton Investors	Premier Miton ISA
130	Waystone Management (UK) Limited	ISA

131	EdenTree Investment Management Ltd	ISA
132	McInroy & Wood	Stocks & Shares ISA
133	Schroder UTs Ltd	Schroders Stocks & Shares ISA
134	Forester Life Ltd	Shariah Junior ISA
135	Fundamental Asset Management	Fundamental AIM IHT ISA (Direct)
136	Quilter Cheviot	Quilter Cheviot Ltd Junior ISA
137	Triodos Bank	Stocks & Shares ISA
138	Unicorn Asset Management	Unicorn ISA
139	BNY Mellon Fund Managers Ltd	Stocks & Shares ISA
140	Margetts Fund Management Ltd	Margetts Junior ISA
141	Wesleyan Assurance Society	Wesleyan With Profits ISA
142	Forester Life Ltd	Shariah ISA
143	Fundsmith LLP	Fundsmith ISA
144	Liontrust Asset Mgmt	Liontrust ISA
145	Margetts Fund Management Ltd	Margetts ISA
146	NatWest	NatWest Invest ISA
147	Royal Bank of Scotland	RBS Invest ISA
148	Scottish Friendly	My Easy Choice (ISA)
149	Sheffield Mutual Friendly Society	Sheffield Mutual Investment ISA
150	Wesleyan Unit Trust Mgrs Ltd	Wesleyan Unit Trust Junior ISA
151	AXA Investment Managers UK Ltd	AXA Stocks and Shares ISA
152	Shepherds Friendly Society	Shepherds Junior ISA
153	Fundsmith LLP	Fundsmith Junior ISA
154	Janus Henderson Investors	Henderson Investment Funds ISA
155	M&S Bank	Marks & Spencer Stocks and Shares ISA
156	Red Rose Assurance	ESG ISA
157	Scottish Friendly	My Easy Select Junior ISA
158	Sheffield Mutual Friendly Society	Sheffield Mutual Investment Junior ISA
159	St. James's Place UT Group Ltd	St James Place ISA
160	NuWealth	Stocks and Shares Junior ISA
161	Red Rose Assurance	Junior ESG ISA
162	Unicorn Asset Management	Unicorn JISA
163	Vanguard Asset Management	Vanguard Managed ISA
164	ConBrio	ConBrio ISA
165	Forces Mutual	Scottish Friendly My Sovereign Investment ISA
166	FundRock Partners Limited	FP WHEB Asset Management ISA
167	OneFamily	OneFamily Stocks & Shares ISA
168	Orbis	Orbis Stocks & Shares ISA
169	WAY Fund Managers Ltd	WAY Stocks and Shares ISA
170	First Sentier Investors (UK) Funds Ltd	First Sentier Investors Stocks and Shares ISA
171	Liontrust Asset Mgmt	Liontrust Junior ISA
172	LV=	LV= ISA
173	St. James's Place UT Group Ltd	St James Place Junior ISA
174	Unity Mutual	Unity Mutual Flexible ISA
175	Wealthify Limited	Wealthify Junior ISA
176	FundRock Partners Limited	FP Octopus Investment Funds ISA
177	Healthy Investment	Healthy Investment Ethical ISA
178	Healthy Investment	Healthy Investment Ethical ISA -Adviser charging
179	Netwealth	Netwealth ISA
180	Orbis	Orbis Junior Stocks & Shares ISA
181	Unity Mutual	Unity Mutual Junior ISA
182	FundRock Partners Limited	FP Foresight ISA
183	Waystone Management (UK) Limited	Junior ISA

184	Healthy Investment	Healthy With Profits Junior ISA
185	Healthy Investment	Healthy With Profits Junior ISA - Adviser charging
186	Netwealth	Netwealth Junior ISA
187	Saxo Capital Markets UK Limited	Saxo ISA
188	Fundamental Asset Management	Fundamental AIM IHT ISA (Platform)
189	IG Trading and Investments Ltd	Smart Portfolio ISA
190	Nutmeg	Nutmeg Junior ISA
191	Shepherds Friendly Society	Shepherds Stocks and Shares ISA
192	UBS	UBS ISA
193	Wealthify Limited	Wealthify Investment ISA
194	Investment Fund Services Ltd	IFSL ISA
195	McInroy & Wood	Stocks & Shares Junior ISA
196	Nutmeg	Nutmeg Stocks & Shares ISA
197	Sarasin Investment Funds Ltd	Sarasin ISA
198	ConBrio	ConBrio JISA
199	FundRock Partners Limited	FP Apollo ISA
200	FundRock Partners Limited	FP Volare ISA
201	Investment Fund Services Ltd	IFSL Junior ISA
202	NuWealth	Stocks and Shares ISA
203	Sheffield Mutual Friendly Society	Sheffield Mutual Sustainable ISA
204	Allianz Global Investors	Stocks & Shares ISA
205	Puma Investments	Puma AIM IHT ISA
206	Wahed Invest	Wahed Invest ISA
207	Metfriendly	Metfriendly Junior ISA
208	Moneybox	Moneybox Junior ISA
209	FundRock Partners Limited	FP Russell ISA
210	NFU Mutual	Shrewd Savings Plan ISA
211	Moneybox	Moneybox ISA
212	Rathbones Asset Management Limited	Rathbone Greenbank Multi-Asset Portfolios ISA
213	Slater Investments Limited	Slater Stocks & Shares Junior ISA
214	Artemis Fund Managers Ltd	Artemis Junior ISA
215	Octopus Investments	Octopus AIM Inheritance Tax ISA
216	Rathbones Asset Management Limited	Rathbone Single Strategy Fund ISA
217	Apex Fundrock Ltd	MI Funds ISA
218	Slater Investments Limited	Slater Stocks & Shares ISA
219	Interactive Investor	Managed ISA
220	Metfriendly	Metfriendly Lump Sum ISA
221	Metfriendly	Metfriendly Monthly Savings ISA
222	Valu-Trac Investment Management Ltd	VT Sinfonia OEIC ISA
223	Downing	Downing AIM ISA
224	Valu-Trac Investment Management Ltd	VT Sinfonia OEIC JISA
225	Rathbones Asset Management Limited	Rathbone Multi Asset Portfolio ISA
226	TIME Investments	TIME Investments AIM IHT ISA
227	Moneyfarm	Stocks & Shares Junior ISA
228	Blackfinch Investments	Adapt AIM ISA Portfolios
229	Moneyfarm	DIY ISA
230	Moneyfarm	Managed ISA
231	Unicorn Asset Management	Unicorn AIM IHT ISA Portfolio Service
232	Credo	Credo ISA
233	Platform One	Platform One Stocks & Shares Junior ISA
234	BlackRock	BlackRock NISA
235	Platform One	Platform One Stocks & Shares ISA
236	Rathbones Investment Management	ISA



	ISA Quilter	Aviva ISA Portfolio Aviva	Fundment Stocks & Shares ISA Fundment	Fusion Wealth ISA Fusion Wealth
Junior ISA	1	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	5	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	5	1	5	5
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	5	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	5	3	3	3
Auto Portfolio Rebalancing	5	5	5	5
<b>Total</b>	<b>117</b>	<b>115</b>	<b>115</b>	<b>115</b>
	LV= ISA Portfolio LV=	Platform Stocks & Shares ISA Scottish Widows	Stocks & Shares ISA SS&C Hubwise	Stocks & Shares ISA intelliflo wealthlink SS&C Hubwise
Junior ISA	1	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	5	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	5	5	5	5

Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	1	1	5	5
Auto Portfolio Rebalancing	5	5	1	1
<b>Total</b>	<b>113</b>	<b>113</b>	<b>113</b>	<b>113</b>
	<b>Transact ISA Transact</b>	<b>Nucleus Wrap ISA Nucleus</b>	<b>7IM Platform Stocks &amp; Shares ISA 7IM</b>	<b>M&amp;G Wealth ISA M&amp;G Wealth</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	5	1
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	5	1	5	5
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	5
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	4	5	5
Investment Trusts	5	5	5	5
Income Options Available	5	5	3	3
Auto Portfolio Rebalancing	1	5	1	1
<b>Total</b>	<b>113</b>	<b>112</b>	<b>111</b>	<b>111</b>
	<b>Parmenion Stocks &amp; Shares ISA</b>	<b>True Potential ISA True Potential</b>	<b>Elevate ISA Aberdeen</b>	<b>Wrap Junior ISA Aberdeen</b>



	Parmenion Capital Partners LLP	Investments		
Junior ISA	1	1	1	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	1	0
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	0
APS Transfers In Allowed	5	5	5	0
Phased Investment Option	5	5	5	5
Bed and ISA	5	5	1	5
Transfers In From Child Trust Funds	0	0	0	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	5
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	1	5	5
ETFs Available	4	4	5	4
Investment Trusts	1	5	5	5
Income Options Available	3	3	5	0
Auto Portfolio Rebalancing	5	5	5	5
<b>Total</b>	<b>110</b>	<b>110</b>	<b>109</b>	<b>109</b>
	Aegon ISA Aegon	P1 ISA P1 Investment Management	AJ Bell Investcentre ISA AJ Bell Investcentre	ISA Fidelity Adviser Solutions
Junior ISA	1	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	5	1
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	1	5
Phased Investment Option	5	5	5	5
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	5	5	5

Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	1	5	5	5
Investment Trusts	1	5	5	5
Income Options Available	5	1	3	3
Auto Portfolio Rebalancing	5	1	1	1
<b>Total</b>	<b>109</b>	<b>109</b>	<b>107</b>	<b>107</b>
	<b>Fundment Stocks &amp; Shares Junior ISA Fundment</b>	<b>Fusion Wealth Junior ISA Fusion Wealth</b>	<b>M&amp;G Wealth Junior ISA M&amp;G Wealth</b>	<b>Bestinvest Stocks &amp; Shares ISA Bestinvest</b>
Junior ISA	5	5	5	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	0	0	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	0	5
APS Transfers In Allowed	0	0	0	5
Phased Investment Option	5	5	5	1
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	5	5	5	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	5	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	0	0	0	1
Auto Portfolio Rebalancing	5	5	1	1
<b>Total</b>	<b>106</b>	<b>106</b>	<b>106</b>	<b>105</b>
	<b>ISA James Brearley</b>	<b>Killik &amp; Co Stocks &amp; Shares ISA KILLIK &amp; Co</b>	<b>Smart Investor Investment ISA Barclays</b>	<b>Wealthtime Classic ISA Wealthtime Classic</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	5	5	5

Online Applications	1	1	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	1	1	5	5
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	1	5
ETFs Available	5	5	5	0
Investment Trusts	5	5	5	1
Income Options Available	1	5	0	1
Auto Portfolio Rebalancing	5	1	1	5
<b>Total</b>	<b>105</b>	<b>105</b>	<b>104</b>	<b>104</b>
	<b>Willis Owen ISA Willis Owen</b>	<b>7IM Platform Stocks &amp; Shares JISA 7IM</b>	<b>AJ Bell Investcentre Junior ISA AJ Bell Investcentre</b>	<b>P1 Junior ISA P1 Investment Management</b>
Junior ISA	1	5	5	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	5	0	0	0
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	0	0	0
APS Transfers In Allowed	5	0	0	0
Phased Investment Option	1	5	5	5
Bed and ISA	1	5	5	5
Transfers In From Child Trust Funds	0	5	5	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5

ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	3	0	0	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>103</b>	<b>102</b>	<b>102</b>	<b>102</b>
	<b>Junior ISA Quilter</b>	<b>RJIS Stocks &amp; Shares ISA Raymond James Investment Services</b>	<b>FundZone S&amp;S ISA Aberdeen</b>	<b>Nucleus Wrap Junior ISA Nucleus</b>
Junior ISA	5	1	1	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	5	5	0
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	0	5	5
Additional Permitted Subscriptions	0	5	5	0
APS Transfers In Allowed	0	5	5	0
Phased Investment Option	5	1	5	1
Bed and ISA	1	5	5	5
Transfers In From Child Trust Funds	5	0	0	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	1	5
ETFs Available	5	5	1	4
Investment Trusts	5	5	1	5
Income Options Available	0	3	5	0
Auto Portfolio Rebalancing	5	1	1	5
<b>Total</b>	<b>102</b>	<b>102</b>	<b>101</b>	<b>101</b>
	<b>Parmenion Stocks &amp; Shares Junior ISA Parmenion Capital Partners LLP</b>	<b>True Potential Junior ISA True Potential Investments</b>	<b>HL Stocks &amp; Shares ISA Hargreaves Lansdown</b>	<b>AJ Bell Investment ISA AJ Bell</b>
Junior ISA	5	5	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	0	1	1
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5

Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	5	5
APS Transfers In Allowed	0	0	5	1
Phased Investment Option	5	5	1	1
Bed and ISA	5	5	5	5
Transfers In From Child Trust Funds	5	5	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	1	5	5
ETFs Available	4	4	4	5
Investment Trusts	1	5	5	5
Income Options Available	0	0	1	3
Auto Portfolio Rebalancing	5	5	1	1
<b>Total</b>	<b>101</b>	<b>101</b>	<b>100</b>	<b>99</b>
	<b>ISA Interactive Investor</b>	<b>AJ Bell Junior ISA AJ Bell</b>	<b>Aviva Stocks &amp; Shares ISA Aviva</b>	<b>Junior ISA Fidelity Adviser Solutions</b>
Junior ISA	1	5	1	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	1	0	5	0
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	0	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	0	5	0
APS Transfers In Allowed	5	0	5	0
Phased Investment Option	5	1	1	5
Bed and ISA	5	5	1	1
Transfers In From Child Trust Funds	0	5	0	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	1	5
ETFs Available	5	5	4	5

Investment Trusts	5	5	5	5
Income Options Available	0	0	3	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>99</b>	<b>98</b>	<b>98</b>	<b>98</b>
	<b>Junior ISA James Brearley</b>	<b>Platform Stocks &amp; Shares JISA Scottish Widows</b>	<b>Stocks &amp; Shares Junior ISA SS&amp;C Hubwise</b>	<b>Stocks &amp; Shares Junior ISA intelliflo wealthlink SS&amp;C Hubwise</b>
Junior ISA	5	5	5	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	0	0	0
Online Applications	1	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	0	0
APS Transfers In Allowed	0	0	0	0
Phased Investment Option	1	5	5	5
Bed and ISA	5	1	1	1
Transfers In From Child Trust Funds	5	1	5	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	5	5	1	1
<b>Total</b>	<b>98</b>	<b>98</b>	<b>98</b>	<b>98</b>
	<b>Transact Junior ISA Transact</b>	<b>James Hay Modular ISA James Hay Partnership</b>	<b>James Hay Wrap ISA James Hay Partnership</b>	<b>Self Select Stocks &amp; Shares ISA Bank of Scotland</b>
Junior ISA	5	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	1	1	1
Online Applications	5	5	1	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	5	5	5
APS Transfers In Allowed	0	5	5	5

Phased Investment Option	5	1	1	1
Bed and ISA	5	1	5	5
Transfers In From Child Trust Funds	5	0	0	0
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	5	5	1
ETFs Available	5	5	5	5
Investment Trusts	5	5	5	5
Income Options Available	0	1	1	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>98</b>	<b>97</b>	<b>97</b>	<b>96</b>
	<b>Self Select Stocks &amp; Shares ISA Halifax</b>	<b>Share Dealing ISA Lloyds Bank</b>	<b>Aegon Junior ISA Aegon</b>	<b>Aviva Junior ISA Portfolio Aviva</b>
Junior ISA	1	1	5	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	1	1	0	0
Online Applications	5	5	1	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	0	0
APS Transfers In Allowed	5	5	0	0
Phased Investment Option	1	1	5	1
Bed and ISA	5	5	5	1
Transfers In From Child Trust Funds	0	0	5	1
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	1	5	5
ETFs Available	5	5	1	5
Investment Trusts	5	5	1	5
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	1	5	5
<b>Total</b>	<b>96</b>	<b>96</b>	<b>94</b>	<b>94</b>

	Bestinvest Stocks & Shares Junior ISA Bestinvest	Killik & Co Junior Stocks & Shares ISA KILLIK & Co	HL Junior ISA Hargreaves Lansdown	RJIS Junior ISA Raymond James Investment Services
Junior ISA	5	5	5	5
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	0	0	0
Online Applications	5	1	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	0
Additional Permitted Subscriptions	0	0	0	0
APS Transfers In Allowed	0	0	0	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	5	1	5
Transfers In From Child Trust Funds	5	5	5	5
In-Specie Transfers	5	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	5
ETFs Available	5	5	4	5
Investment Trusts	5	5	5	5
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>94</b>	<b>94</b>	<b>93</b>	<b>93</b>
	Wealthtime Classic Junior ISA Wealthtime Classic	Junior ISA Interactive Investor	Willis Owen Junior ISA Willis Owen	Stocks & Shares ISA Fidelity Personal Investing
Junior ISA	5	5	5	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	0	0	1
Online Applications	1	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	0	5	5
Online Transaction History	5	0	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	0	1
APS Transfers In Allowed	0	0	0	1
Phased Investment Option	5	5	1	5
Bed and ISA	5	5	1	5
Transfers In From Child Trust Funds	5	5	1	0



In-Specie Transfers	5	5	5	1
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	5	1
ETFs Available	0	5	5	3
Investment Trusts	1	5	5	5
Income Options Available	0	0	0	3
Auto Portfolio Rebalancing	5	1	1	1
<b>Total</b>	<b>93</b>	<b>92</b>	<b>90</b>	<b>89</b>
	<b>Stocks &amp; Shares Junior ISA Fidelity Personal Investing</b>	<b>Self Select Stocks &amp; Shares ISA IWeb</b>	<b>Pilling Stocks &amp; Shares ISA Pilling &amp; Co Stockbrokers Ltd</b>	<b>Aviva My Money S&amp;S ISA Aviva</b>
Junior ISA	5	1	1	1
Platform/Self Select ISA	5	5	5	5
Flexible ISA	0	1	5	1
Online Applications	5	5	1	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	1	1	5
Additional Permitted Subscriptions	0	5	5	1
APS Transfers In Allowed	0	5	5	1
Phased Investment Option	5	1	1	1
Bed and ISA	5	1	5	1
Transfers In From Child Trust Funds	1	0	0	0
In-Specie Transfers	1	5	5	5
Number of Funds	5	5	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	1	1	1
ETFs Available	3	5	0	4
Investment Trusts	5	5	5	5
Income Options Available	0	0	1	1
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>88</b>	<b>88</b>	<b>88</b>	<b>84</b>
	<b>Cushon ISA NatWest Cushon</b>	<b>Vanguard ISA Vanguard Asset Management</b>	<b>Dodl Investment ISA AJ Bell Dodl</b>	<b>Chelsea FundStore Build your own ISA Chelsea Financial Services</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	5	1	5

Flexible ISA	5	5	1	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	0	5	0
Online Transaction History	5	5	5	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	1	5	1	1
Bed and ISA	1	0	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	5	5
Number of Funds	5	4	4	5
External Funds	5	1	5	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	5	1	5
ETFs Available	1	5	4	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	1	1
Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>84</b>	<b>84</b>	<b>83</b>	<b>83</b>
	<b>Redmayne-Bentley Stocks &amp; Shares ISA Redmayne Bentley</b>	<b>My Wealth ISA Wealth at Work Limited</b>	<b>Pilling Stocks &amp; Shares Junior ISA Execution Only Pilling &amp; Co Stockbrokers Ltd</b>	<b>Redmayne-Bentley Junior ISA Redmayne Bentley</b>
Junior ISA	1	1	5	5
Platform/Self Select ISA	5	1	5	5
Flexible ISA	5	1	0	0
Online Applications	1	5	1	1
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	1	5	5	5
Additional Permitted Subscriptions	5	5	0	0
APS Transfers In Allowed	5	5	0	0
Phased Investment Option	1	1	1	1
Bed and ISA	5	1	5	5
Transfers In From Child Trust Funds	0	0	5	5
In-Specie Transfers	5	5	1	5
Number of Funds	5	3	5	5
External Funds	5	5	5	5
Life Funds	1	1	1	1

Passive/Index Funds	5	5	5	5
Ethical Funds	0	5	5	0
ESG Funds	0	5	5	0
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	1	1	1
ETFs Available	5	5	0	5
Investment Trusts	5	1	5	5
Income Options Available	1	0	0	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>83</b>	<b>82</b>	<b>81</b>	<b>80</b>
	<b>CMC Invest Stocks &amp; Shares ISA CMC Invest</b>	<b>Cushon Junior ISA NatWest Cushon</b>	<b>InvestEngine ISA InvestEngine (UK) Limited</b>	<b>Investment ISA Freetrade</b>
Junior ISA	1	5	1	1
Platform/Self Select ISA	1	1	5	1
Flexible ISA	5	0	5	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	1	5	5	1
Additional Permitted Subscriptions	5	0	0	0
APS Transfers In Allowed	5	0	0	0
Phased Investment Option	0	1	5	1
Bed and ISA	0	1	5	1
Transfers In From Child Trust Funds	0	5	0	0
In-Specie Transfers	5	1	5	5
Number of Funds	5	5	5	5
External Funds	5	5	1	1
Life Funds	0	1	1	1
Passive/Index Funds	0	5	1	5
Ethical Funds	5	5	1	5
ESG Funds	5	5	1	5
Unit Trusts/OEICs	5	5	1	5
Funds Non-UK	0	5	1	1
ETFs Available	5	1	5	5
Investment Trusts	5	1	1	5
Income Options Available	0	0	1	0
Auto Portfolio Rebalancing	1	1	5	1
<b>Total</b>	<b>79</b>	<b>78</b>	<b>75</b>	<b>74</b>
	<b>M&amp;G Stocks &amp; Shares ISA M&amp;G Securities Ltd</b>	<b>Vanguard Junior ISA Vanguard Asset Management</b>	<b>Stocks &amp; Shares ISA Invesco</b>	<b>Select ISA NFU Mutual</b>
Junior ISA	1	5	1	1
Platform/Self Select ISA	1	5	1	1
Flexible ISA	1	0	1	1
Online Applications	5	5	1	1
Online Valuations	5	5	5	5
Online Contribution	0	0	5	5

History				
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	0	5	5
APS Transfers In Allowed	5	0	5	5
Phased Investment Option	1	5	1	1
Bed and ISA	5	0	1	1
Transfers In From Child Trust Funds	0	1	0	0
In-Specie Transfers	5	1	5	5
Number of Funds	3	4	3	2
External Funds	1	1	1	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	1
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	5	1	1
ETFs Available	1	5	1	1
Investment Trusts	1	1	1	1
Income Options Available	1	0	3	3
Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>74</b>	<b>74</b>	<b>73</b>	<b>72</b>
	<b>Chelsea FundStore Junior ISA Chelsea Financial Services</b>	<b>Stocks and Shares ISA Legal &amp; General</b>	<b>M&amp;G Stocks and Shares Junior ISA M&amp;G Securities Ltd</b>	<b>Stocks &amp; Shares ISA Chip</b>
Junior ISA	5	1	5	1
Platform/Self Select ISA	5	1	1	1
Flexible ISA	0	1	0	5
Online Applications	1	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	0	5	0	5
Online Transaction History	0	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	1	0	0
APS Transfers In Allowed	0	1	0	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	5	1
Transfers In From Child Trust Funds	5	0	5	0
In-Specie Transfers	5	5	5	1
Number of Funds	5	3	3	2
External Funds	5	5	1	5
Life Funds	1	1	1	1
Passive/Index Funds	5	5	5	5
Ethical Funds	5	5	5	5
ESG Funds	5	5	5	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	1	1	1

ETFs Available	0	1	1	4
Investment Trusts	1	1	1	1
Income Options Available	0	1	0	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>71</b>	<b>71</b>	<b>71</b>	<b>70</b>
	<b>Workplace ISA Legal &amp; General (Portfolio Mgt Services)</b>	<b>My Choice (ISA) Scottish Friendly</b>	<b>Children's ISA Ethical Option The Children's ISA Limited</b>	<b>Prudential ISA Prudential</b>
Junior ISA	1	1	5	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	0	1
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	1	5	0	5
APS Transfers In Allowed	1	5	0	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	0	0	5	0
In-Specie Transfers	5	1	5	1
Number of Funds	3	2	1	2
External Funds	5	1	5	1
Life Funds	1	5	1	1
Passive/Index Funds	5	5	1	5
Ethical Funds	5	5	5	1
ESG Funds	5	5	5	1
Unit Trusts/OEICs	5	1	5	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	3
Auto Portfolio Rebalancing	1	1	0	1
<b>Total</b>	<b>70</b>	<b>69</b>	<b>69</b>	<b>68</b>
	<b>My Select Junior ISA Scottish Friendly</b>	<b>Plum ISA Plum</b>	<b>NatWest Invest Junior ISA NatWest</b>	<b>Quilter Cheviot Ltd ISA Quilter Cheviot</b>
Junior ISA	5	1	5	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	1	0	5
Online Applications	5	5	5	1
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	0	5
APS Transfers In Allowed	0	0	0	5

Phased Investment Option	1	0	0	5
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	5	0	5	0
In-Specie Transfers	1	5	1	5
Number of Funds	2	3	1	5
External Funds	1	5	5	0
Life Funds	5	1	1	0
Passive/Index Funds	5	5	1	0
Ethical Funds	5	5	5	0
ESG Funds	5	5	5	0
Unit Trusts/OEICs	1	5	5	0
Funds Non-UK	1	1	1	0
ETFs Available	1	1	1	0
Investment Trusts	1	1	1	0
Income Options Available	0	0	0	5
Auto Portfolio Rebalancing	1	0	0	1
<b>Total</b>	<b>67</b>	<b>66</b>	<b>64</b>	<b>64</b>
	<b>RBS Invest Junior ISA</b> Royal Bank of Scotland	<b>My Climate Leader Choice</b> ISA Scottish Friendly	<b>Trading 212 Stocks ISA</b> Trading 212	<b>Select Junior ISA</b> NFU Mutual
Junior ISA	5	1	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	1	5	0
Online Applications	5	5	5	1
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	1	5
Additional Permitted Subscriptions	0	5	5	0
APS Transfers In Allowed	0	1	5	0
Phased Investment Option	0	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	0	0	5
In-Specie Transfers	1	1	5	1
Number of Funds	1	1	5	2
External Funds	5	1	1	5
Life Funds	1	5	1	1
Passive/Index Funds	1	5	1	1
Ethical Funds	5	5	1	5
ESG Funds	5	5	1	5
Unit Trusts/OEICs	5	1	1	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	5	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	1	1	1
<b>Total</b>	<b>64</b>	<b>64</b>	<b>64</b>	<b>63</b>

	Children's ISA Actively Managed Option The Children's ISA Limited	Beanstalk Junior ISA Beanstalk	CT ISA (Investment Trust) Columbia Threadneedle Investments	Jupiter ISA Jupiter Asset Management
Junior ISA	5	5	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	0	5	1
Online Applications	5	5	5	1
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	0
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	5	5
APS Transfers In Allowed	0	0	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	5	5	0	0
In-Specie Transfers	5	1	1	1
Number of Funds	2	1	2	3
External Funds	5	5	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	5	1	1
Ethical Funds	1	1	1	5
ESG Funds	1	1	1	5
Unit Trusts/OEICs	5	5	1	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	5	1
Income Options Available	0	0	1	1
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>63</b>	<b>62</b>	<b>62</b>	<b>62</b>
	Ninety One ISA Ninety One	Children's ISA Low Cost Option The Children's ISA Limited	Bank of Scotland Ready Made Investments ISA Bank of Scotland	CT ISA (Unit Trust/OEIC) Columbia Threadneedle Investments
Junior ISA	1	5	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	0	5	1
Online Applications	1	5	5	1
Online Valuations	5	5	5	5
Online Contribution History	0	5	5	0
Online Transaction History	5	5	5	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	0	5	5
APS Transfers In Allowed	5	0	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	5	0	0

In-Specie Transfers	5	5	1	1
Number of Funds	3	1	1	3
External Funds	1	5	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	5
Ethical Funds	5	1	1	5
ESG Funds	5	1	1	5
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	1	0	1	5
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>62</b>	<b>62</b>	<b>61</b>	<b>61</b>
	<b>Stakeholder Junior ISA Forester Life Ltd</b>	<b>Halifax Ready Made Investments ISA Halifax</b>	<b>Lloyds Bank Ready Made Investment ISA Lloyds Bank</b>	<b>Pilling Stocks &amp; Shares Junior ISA Managed Pilling &amp; Co Stockbrokers Ltd</b>
Junior ISA	5	1	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	5	5	0
Online Applications	5	5	5	1
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	5	5	0
APS Transfers In Allowed	0	5	5	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	5	0	0	5
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	1	1
External Funds	1	1	1	5
Life Funds	5	1	1	1
Passive/Index Funds	1	1	1	5
Ethical Funds	5	1	1	1
ESG Funds	5	1	1	1
Unit Trusts/OEICs	1	5	5	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	1	1	0
Auto Portfolio Rebalancing	0	1	1	0
<b>Total</b>	<b>61</b>	<b>61</b>	<b>61</b>	<b>61</b>
	<b>Junior Shariah ISA Red Rose Assurance</b>	<b>My Climate Leader Select Junior ISA Scottish Friendly</b>	<b>Children's ISA Shariah Option The Children's ISA Limited</b>	<b>Beanstalk ISA Beanstalk</b>
Junior ISA	5	5	5	1



Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	0	0	5
Online Applications	5	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	1	5	5	5
Online Transaction History	1	5	5	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	0	1
APS Transfers In Allowed	0	0	0	1
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	5	5	0
In-Specie Transfers	1	1	5	1
Number of Funds	1	1	1	1
External Funds	5	1	5	5
Life Funds	1	5	1	1
Passive/Index Funds	5	1	1	5
Ethical Funds	5	5	1	1
ESG Funds	5	5	1	1
Unit Trusts/OEICs	5	1	1	5
Funds Non-UK	1	1	5	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	0	0	1
<b>Total</b>	<b>61</b>	<b>61</b>	<b>61</b>	<b>60</b>
	<b>Investments ISA Monzo</b>	<b>Stakeholder ISA Forester Life Ltd</b>	<b>Stellar AIM IHT Service Stellar Asset Management Ltd</b>	<b>Wesleyan Unit Trust ISA Wesleyan Unit Trust Mgrs Ltd</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	5	1
Flexible ISA	0	1	1	1
Online Applications	5	5	1	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	5	1	5
Additional Permitted Subscriptions	0	5	5	5
APS Transfers In Allowed	0	1	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	5	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	5	1	5	1
Number of Funds	1	1	3	2
External Funds	5	1	1	1
Life Funds	1	5	1	1

Passive/Index Funds	1	1	1	1
Ethical Funds	5	5	1	1
ESG Funds	5	5	1	1
Unit Trusts/OEICs	5	1	1	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	1
Auto Portfolio Rebalancing	0	0	1	1
<b>Total</b>	<b>60</b>	<b>59</b>	<b>58</b>	<b>58</b>
	<b>Artemis ISA</b> Artemis Fund Managers Ltd	<b>Charles Stanley Direct ISA</b> Charles Stanley & Co Ltd	<b>Stocks &amp; Shares ISA</b> IG Trading and Investments Ltd	<b>Virgin Money Stocks and Shares ISA</b> Virgin Money
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	5	5	1
Flexible ISA	1	5	5	1
Online Applications	1	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	0	0	5
Online Transaction History	5	0	0	5
Regular Premiums	5	5	1	5
Additional Permitted Subscriptions	5	0	0	5
APS Transfers In Allowed	5	0	1	5
Phased Investment Option	1	0	1	1
Bed and ISA	5	5	5	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	0	5	1
Number of Funds	2	5	5	1
External Funds	1	5	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	0	1	1
Ethical Funds	1	0	1	1
ESG Funds	1	0	1	1
Unit Trusts/OEICs	5	5	1	5
Funds Non-UK	1	0	1	1
ETFs Available	1	5	5	1
Investment Trusts	1	5	5	1
Income Options Available	0	0	0	1
Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>57</b>	<b>57</b>	<b>57</b>	<b>57</b>
	<b>Charles Stanley Direct Junior ISA</b> Charles Stanley & Co Ltd	<b>OneFamily Junior ISA</b> OneFamily	<b>Shariah ISA</b> Red Rose Assurance	<b>CT Junior ISA (Investment Trust)</b> Columbia Threadneedle Investments
Junior ISA	5	5	1	5
Platform/Self Select ISA	5	1	1	1
Flexible ISA	0	0	1	0
Online Applications	5	5	5	5
Online Valuations	5	5	5	5

Online Contribution History	0	0	1	5
Online Transaction History	0	0	1	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	1	0
APS Transfers In Allowed	0	0	1	0
Phased Investment Option	0	1	1	1
Bed and ISA	0	1	1	1
Transfers In From Child Trust Funds	5	5	0	5
In-Specie Transfers	0	1	1	1
Number of Funds	5	1	1	2
External Funds	5	1	5	1
Life Funds	1	1	1	1
Passive/Index Funds	0	5	5	1
Ethical Funds	0	5	5	1
ESG Funds	0	5	5	1
Unit Trusts/OEICs	5	5	5	1
Funds Non-UK	0	1	1	1
ETFs Available	5	1	1	1
Investment Trusts	5	1	1	5
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	1	1	1
<b>Total</b>	<b>56</b>	<b>56</b>	<b>56</b>	<b>55</b>
	<b>Premier Miton ISA Premier Miton Investors</b>	<b>ISA Waystone Management (UK) Limited</b>	<b>ISA EdenTree Investment Management Ltd</b>	<b>Stocks &amp; Shares ISA McInroy &amp; Wood</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	5	1
Online Applications	1	1	1	1
Online Valuations	5	0	1	5
Online Contribution History	1	0	1	0
Online Transaction History	1	0	1	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	5	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	0	1	1
Number of Funds	3	4	2	1
External Funds	1	5	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	5	1	1
Ethical Funds	5	5	5	1
ESG Funds	5	5	5	1
Unit Trusts/OEICs	5	5	5	5

Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	1	0	1	3
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>55</b>	<b>55</b>	<b>54</b>	<b>54</b>
	<b>Schroders Stocks &amp; Shares ISA Schroder UTs Ltd</b>	<b>Shariah Junior ISA Forester Life Ltd</b>	<b>Fundamental AIM IHT ISA (Direct) Fundamental Asset Management</b>	<b>Quilter Cheviot Ltd Junior ISA Quilter Cheviot</b>
Junior ISA	1	5	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	0	5	0
Online Applications	1	5	5	1
Online Valuations	1	5	5	5
Online Contribution History	1	5	5	5
Online Transaction History	1	5	5	5
Regular Premiums	5	5	1	5
Additional Permitted Subscriptions	5	0	5	0
APS Transfers In Allowed	1	0	0	0
Phased Investment Option	1	1	1	5
Bed and ISA	1	1	1	5
Transfers In From Child Trust Funds	0	5	0	5
In-Specie Transfers	1	1	5	5
Number of Funds	4	1	3	5
External Funds	1	1	1	0
Life Funds	1	5	1	0
Passive/Index Funds	1	1	1	0
Ethical Funds	5	1	1	0
ESG Funds	5	1	1	0
Unit Trusts/OEICs	5	1	1	0
Funds Non-UK	1	1	1	0
ETFs Available	1	1	1	0
Investment Trusts	5	1	1	0
Income Options Available	3	0	0	0
Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>54</b>	<b>53</b>	<b>53</b>	<b>53</b>
	<b>Stocks &amp; Shares ISA Triodos Bank</b>	<b>Unicorn ISA Unicorn Asset Management</b>	<b>Stocks &amp; Shares ISA BNY Mellon Fund Managers Ltd</b>	<b>Margetts Junior ISA Margetts Fund Management Ltd</b>
Junior ISA	1	1	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	5	1	0
Online Applications	5	1	5	1
Online Valuations	5	1	5	5
Online Contribution History	0	1	0	5
Online Transaction History	0	1	5	5
Regular Premiums	5	5	5	5

Additional Permitted Subscriptions	0	5	1	0
APS Transfers In Allowed	1	5	1	0
Phased Investment Option	5	1	1	1
Bed and ISA	5	1	1	1
Transfers In From Child Trust Funds	0	0	0	5
In-Specie Transfers	1	1	0	1
Number of Funds	1	2	3	3
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	5	5	5	1
ESG Funds	5	5	5	1
Unit Trusts/OEICs	1	5	5	5
Funds Non-UK	5	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>53</b>	<b>53</b>	<b>52</b>	<b>52</b>
	<b>Wesleyan With Profits ISA</b> Wesleyan Assurance Society	<b>Shariah ISA</b> Forester Life Ltd	<b>Fundsmith ISA</b> Fundsmith LLP	<b>Liontrust ISA</b> Liontrust Asset Mgmt
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	1
Online Applications	5	5	5	1
Online Valuations	5	5	1	0
Online Contribution History	5	5	1	0
Online Transaction History	5	5	1	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	5
APS Transfers In Allowed	5	1	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	1	3
External Funds	1	1	1	1
Life Funds	1	5	1	1
Passive/Index Funds	1	1	1	5
Ethical Funds	1	1	5	5
ESG Funds	1	1	5	5
Unit Trusts/OEICs	1	1	5	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	1	0	0	0

Auto Portfolio Rebalancing	0	0	0	1
<b>Total</b>	<b>52</b>	<b>51</b>	<b>51</b>	<b>51</b>
	<b>Margetts ISA</b> Margetts Fund Management Ltd	<b>NatWest Invest ISA</b> NatWest	<b>RBS Invest ISA</b> Royal Bank of Scotland	<b>My Easy Choice (ISA)</b> Scottish Friendly
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	1
Online Applications	1	5	5	5
Online Valuations	5	5	5	5
Online Contribution History	5	5	5	5
Online Transaction History	5	5	5	5
Regular Premiums	5	0	0	5
Additional Permitted Subscriptions	5	0	0	5
APS Transfers In Allowed	1	0	0	5
Phased Investment Option	1	0	0	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	4	1	1	1
External Funds	1	5	5	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	5	5	1
ESG Funds	1	5	5	1
Unit Trusts/OEICs	5	5	5	1
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	0	0	0
<b>Total</b>	<b>51</b>	<b>51</b>	<b>51</b>	<b>51</b>
	<b>Sheffield Mutual Investment ISA</b> Sheffield Mutual Friendly Society	<b>Wesleyan Unit Trust Junior ISA</b> Wesleyan Unit Trust Mgrs Ltd	<b>AXA Stocks and Shares ISA</b> AXA Investment Managers UK Ltd	<b>Shepherds Junior ISA</b> Shepherds Friendly Society
Junior ISA	1	5	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	0	1	0
Online Applications	5	1	1	5
Online Valuations	5	5	1	5
Online Contribution History	5	5	1	5
Online Transaction History	5	5	1	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	0	5	0
APS Transfers In Allowed	5	0	5	0
Phased Investment Option	1	1	1	1

Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	5	0	5
In-Specie Transfers	1	1	1	1
Number of Funds	1	2	3	1
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	1	5	1
ESG Funds	1	1	5	1
Unit Trusts/OEICs	1	5	5	1
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	1	1	1
<b>Total</b>	<b>51</b>	<b>51</b>	<b>50</b>	<b>50</b>
	<b>Fundsmith Junior ISA Fundsmith LLP</b>	<b>Henderson Investment Funds ISA Janus Henderson Investors</b>	<b>Marks &amp; Spencer Stocks and Shares ISA M&amp;S Bank</b>	<b>ESG ISA Red Rose Assurance</b>
Junior ISA	5	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	1	1	1
Online Applications	5	1	1	5
Online Valuations	1	5	1	5
Online Contribution History	1	0	1	0
Online Transaction History	1	5	1	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	1	5	5
APS Transfers In Allowed	0	1	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	5	1
Transfers In From Child Trust Funds	5	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	1	3	1	1
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	5	1
Ethical Funds	5	5	1	5
ESG Funds	5	5	1	5
Unit Trusts/OEICs	5	5	5	1
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	1	0
Auto Portfolio Rebalancing	0	1	1	0
<b>Total</b>	<b>49</b>	<b>49</b>	<b>49</b>	<b>49</b>
	<b>My Easy Select Junior ISA Scottish Friendly</b>	<b>Sheffield Mutual Investment Junior ISA</b>	<b>St James Place ISA St. James's Place UT Group</b>	<b>Stocks and Shares Junior ISA</b>

		Sheffield Mutual Friendly Society	Ltd	NuWealth
Junior ISA	5	5	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	0	0	0
Online Applications	5	5	1	5
Online Valuations	5	5	0	5
Online Contribution History	5	5	0	5
Online Transaction History	5	5	0	5
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	5	0
APS Transfers In Allowed	0	0	5	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	5	0	5
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	3	3
External Funds	1	1	1	0
Life Funds	1	1	1	0
Passive/Index Funds	1	1	1	0
Ethical Funds	1	1	5	0
ESG Funds	1	1	5	0
Unit Trusts/OEICs	1	1	5	0
Funds Non-UK	1	1	1	0
ETFs Available	1	1	1	0
Investment Trusts	1	1	1	0
Income Options Available	0	0	3	0
Auto Portfolio Rebalancing	0	0	1	5
<b>Total</b>	<b>49</b>	<b>49</b>	<b>49</b>	<b>47</b>
	Junior ESG ISA Red Rose Assurance	Unicorn JISA Unicorn Asset Management	Vanguard Managed ISA Vanguard Asset Management	ConBrio ISA ConBrio
Junior ISA	5	5	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	0	5	1
Online Applications	5	1	5	1
Online Valuations	5	1	5	1
Online Contribution History	0	1	5	1
Online Transaction History	0	1	5	1
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	5	5
APS Transfers In Allowed	0	0	1	0
Phased Investment Option	1	1	1	0
Bed and ISA	1	1	1	0
Transfers In From Child Trust Funds	5	5	0	0
In-Specie Transfers	1	1	1	1



Number of Funds	1	2	1	2
External Funds	1	1	0	1
Life Funds	1	1	0	1
Passive/Index Funds	1	1	0	1
Ethical Funds	5	5	0	5
ESG Funds	5	5	0	5
Unit Trusts/OEICs	1	5	0	5
Funds Non-UK	1	1	0	1
ETFs Available	1	1	0	1
Investment Trusts	1	1	0	1
Income Options Available	0	0	0	5
Auto Portfolio Rebalancing	0	1	5	0
<b>Total</b>	<b>47</b>	<b>47</b>	<b>47</b>	<b>46</b>
	<b>Scottish Friendly My Sovereign Investment ISA Forces Mutual</b>	<b>FP WHEB Asset Management ISA FundRock Partners Limited</b>	<b>OneFamily Stocks &amp; Shares ISA OneFamily</b>	<b>Orbis Stocks &amp; Shares ISA Orbis</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	1
Online Applications	5	1	5	5
Online Valuations	5	1	5	5
Online Contribution History	5	1	5	0
Online Transaction History	5	1	5	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	1	5
APS Transfers In Allowed	0	1	1	5
Phased Investment Option	1	1	0	1
Bed and ISA	1	1	0	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	1	1
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	5	1	1
ESG Funds	1	5	1	1
Unit Trusts/OEICs	1	5	5	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	3	0	0
Auto Portfolio Rebalancing	0	0	1	1
<b>Total</b>	<b>46</b>	<b>46</b>	<b>46</b>	<b>46</b>
	<b>WAY Stocks and Shares ISA WAY Fund Managers Ltd</b>	<b>First Sentier Investors Stocks and Shares ISA First Sentier Investors (UK) Funds Ltd</b>	<b>Liontrust Junior ISA Liontrust Asset Mgmt</b>	<b>LV= ISA LV=</b>
Junior ISA	1	1	5	1
Platform/Self Select ISA	1	1	1	1

Flexible ISA	1	1	0	1
Online Applications	1	1	1	5
Online Valuations	1	1	0	5
Online Contribution History	1	1	0	5
Online Transaction History	1	1	0	1
Regular Premiums	5	5	5	1
Additional Permitted Subscriptions	5	5	0	5
APS Transfers In Allowed	1	1	0	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	1	0
In-Specie Transfers	1	1	1	1
Number of Funds	3	2	3	1
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	5	1
Ethical Funds	5	5	5	1
ESG Funds	5	5	5	1
Unit Trusts/OEICs	5	5	5	1
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	1
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>46</b>	<b>45</b>	<b>45</b>	<b>45</b>
	<b>St James Place Junior ISA St. James's Place UT Group Ltd</b>	<b>Unity Mutual Flexible ISA Unity Mutual</b>	<b>Wealthify Junior ISA Wealthify Limited</b>	<b>FP Octopus Investment Funds ISA FundRock Partners Limited</b>
Junior ISA	5	1	5	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	5	0	1
Online Applications	1	5	5	1
Online Valuations	0	5	5	1
Online Contribution History	0	1	5	1
Online Transaction History	0	1	5	1
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	5	0	5
APS Transfers In Allowed	0	0	0	1
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	0	5	0
In-Specie Transfers	1	0	0	1
Number of Funds	3	1	2	1
External Funds	1	1	0	1
Life Funds	1	5	0	1
Passive/Index Funds	1	1	0	1

Ethical Funds	5	1	0	5
ESG Funds	5	1	0	5
Unit Trusts/OEICs	5	1	0	5
Funds Non-UK	1	1	0	1
ETFs Available	1	1	0	1
Investment Trusts	1	1	0	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	0	5	1
<b>Total</b>	<b>45</b>	<b>45</b>	<b>45</b>	<b>44</b>
	<b>Healthy Investment Ethical ISA Healthy Investment</b>	<b>Healthy Investment Ethical ISA -Adviser charging Healthy Investment</b>	<b>Netwealth ISA Netwealth</b>	<b>Orbis Junior Stocks &amp; Shares ISA Orbis</b>
Junior ISA	1	1	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	0
Online Applications	5	5	5	5
Online Valuations	0	0	5	5
Online Contribution History	0	0	5	0
Online Transaction History	0	0	5	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	5	5	5	0
APS Transfers In Allowed	5	5	5	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	5
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	2	1
External Funds	1	1	0	1
Life Funds	1	1	0	1
Passive/Index Funds	1	1	0	1
Ethical Funds	5	5	0	1
ESG Funds	5	5	0	1
Unit Trusts/OEICs	1	1	0	5
Funds Non-UK	1	1	0	1
ETFs Available	1	1	0	1
Investment Trusts	1	1	0	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	0	1	1
<b>Total</b>	<b>44</b>	<b>44</b>	<b>44</b>	<b>44</b>
	<b>Unity Mutual Junior ISA Unity Mutual</b>	<b>FP Foresight ISA FundRock Partners Limited</b>	<b>Junior ISA Waystone Management (UK) Limited</b>	<b>Healthy With Profits Junior ISA Healthy Investment</b>
Junior ISA	5	1	5	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	1	0	0
Online Applications	5	1	1	5
Online Valuations	5	1	0	0
Online Contribution	1	1	0	0

History				
Online Transaction History	1	1	0	0
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	5	0	0
APS Transfers In Allowed	0	1	0	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	0	1	5
In-Specie Transfers	0	1	0	1
Number of Funds	1	1	2	1
External Funds	1	1	5	1
Life Funds	5	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	5	5	5
ESG Funds	1	5	5	5
Unit Trusts/OEICs	1	5	5	1
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	0	1	0
<b>Total</b>	<b>44</b>	<b>43</b>	<b>43</b>	<b>42</b>
	<b>Healthy With Profits Junior ISA - Adviser charging Healthy Investment</b>	<b>Netwealth Junior ISA Netwealth</b>	<b>Saxo ISA Saxo Capital Markets UK Limited</b>	<b>Fundamental AIM IHT ISA (Platform) Fundamental Asset Management</b>
Junior ISA	5	5	1	1
Platform/Self Select ISA	1	1	5	5
Flexible ISA	0	0	5	5
Online Applications	5	5	5	1
Online Valuations	0	5	5	1
Online Contribution History	0	5	0	1
Online Transaction History	0	5	0	1
Regular Premiums	5	5	0	1
Additional Permitted Subscriptions	0	0	0	5
APS Transfers In Allowed	0	0	0	0
Phased Investment Option	1	1	0	1
Bed and ISA	1	1	0	1
Transfers In From Child Trust Funds	5	5	0	0
In-Specie Transfers	1	1	0	5
Number of Funds	1	2	5	3
External Funds	1	0	1	1
Life Funds	1	0	1	1
Passive/Index Funds	1	0	0	1
Ethical Funds	5	0	1	1
ESG Funds	5	0	1	1
Unit Trusts/OEICs	1	0	1	1

Funds Non-UK	1	0	1	1
ETFs Available	1	0	5	1
Investment Trusts	1	0	5	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	1	0	1
<b>Total</b>	<b>42</b>	<b>42</b>	<b>42</b>	<b>41</b>
	<b>Smart Portfolio ISA IG Trading and Investments Ltd</b>	<b>Nutmeg Junior ISA Nutmeg</b>	<b>Shepherds Stocks and Shares ISA Shepherds Friendly Society</b>	<b>UBS ISA UBS</b>
Junior ISA	1	5	1	1
Platform/Self Select ISA	5	1	1	1
Flexible ISA	5	0	1	1
Online Applications	5	5	5	1
Online Valuations	5	5	5	1
Online Contribution History	5	5	0	1
Online Transaction History	5	5	0	1
Regular Premiums	1	1	5	5
Additional Permitted Subscriptions	0	0	5	5
APS Transfers In Allowed	1	0	5	5
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	5	0	0
In-Specie Transfers	0	1	1	1
Number of Funds	1	1	1	2
External Funds	0	0	1	1
Life Funds	0	0	1	1
Passive/Index Funds	0	0	1	1
Ethical Funds	0	0	1	1
ESG Funds	0	0	1	1
Unit Trusts/OEICs	0	0	1	5
Funds Non-UK	0	0	1	1
ETFs Available	0	0	1	1
Investment Trusts	0	0	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	5	5	0	1
<b>Total</b>	<b>41</b>	<b>41</b>	<b>41</b>	<b>41</b>
	<b>Wealthify Investment ISA Wealthify Limited</b>	<b>IFSL ISA Investment Fund Services Ltd</b>	<b>Stocks &amp; Shares Junior ISA McInroy &amp; Wood</b>	<b>Nutmeg Stocks &amp; Shares ISA Nutmeg</b>
Junior ISA	1	1	5	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	5	1	0	1
Online Applications	5	1	1	5
Online Valuations	5	1	5	5
Online Contribution History	5	1	0	5
Online Transaction History	5	1	0	5
Regular Premiums	5	5	5	5
Additional Permitted	0	5	0	1

Subscriptions				
APS Transfers In Allowed	0	5	0	1
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	5	0
In-Specie Transfers	0	1	1	1
Number of Funds	2	3	1	2
External Funds	0	1	1	0
Life Funds	0	1	1	0
Passive/Index Funds	0	0	1	0
Ethical Funds	0	1	1	0
ESG Funds	0	1	1	0
Unit Trusts/OEICs	0	5	5	0
Funds Non-UK	0	1	1	0
ETFs Available	0	1	1	0
Investment Trusts	0	1	1	0
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	5	0	1	5
<b>Total</b>	<b>41</b>	<b>40</b>	<b>40</b>	<b>40</b>
	<b>Sarasin ISA</b> Sarasin Investment Funds Ltd	<b>ConBrio JISA</b> ConBrio	<b>FP Apollo ISA</b> FundRock Partners Limited	<b>FP Volare ISA</b> FundRock Partners Limited
Junior ISA	1	5	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	0	1	1
Online Applications	1	1	1	1
Online Valuations	1	1	1	1
Online Contribution History	1	1	1	1
Online Transaction History	1	1	1	1
Regular Premiums	1	5	5	5
Additional Permitted Subscriptions	0	0	5	5
APS Transfers In Allowed	1	0	1	1
Phased Investment Option	1	0	1	1
Bed and ISA	1	0	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	0
Number of Funds	2	2	1	2
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	5	5	1	1
ESG Funds	5	5	1	1
Unit Trusts/OEICs	5	5	5	5
Funds Non-UK	5	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	3	3

Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>40</b>	<b>39</b>	<b>39</b>	<b>39</b>
	<b>IFSL Junior ISA Investment Fund Services Ltd</b>	<b>Stocks and Shares ISA NuWealth</b>	<b>Sheffield Mutual Sustainable ISA Sheffield Mutual Friendly Society</b>	<b>Stocks &amp; Shares ISA Allianz Global Investors</b>
Junior ISA	5	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	1
Online Applications	1	5	5	1
Online Valuations	1	5	1	1
Online Contribution History	1	5	1	1
Online Transaction History	1	5	1	1
Regular Premiums	5	5	5	5
Additional Permitted Subscriptions	0	0	1	5
APS Transfers In Allowed	0	0	1	1
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	5	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	3	3	1	2
External Funds	1	0	1	1
Life Funds	1	0	1	1
Passive/Index Funds	0	0	1	1
Ethical Funds	1	0	5	1
ESG Funds	1	0	5	1
Unit Trusts/OEICs	5	0	1	5
Funds Non-UK	1	0	1	1
ETFs Available	1	0	1	1
Investment Trusts	1	0	1	1
Income Options Available	0	0	0	1
Auto Portfolio Rebalancing	0	5	0	1
<b>Total</b>	<b>39</b>	<b>39</b>	<b>39</b>	<b>38</b>
	<b>Puma AIM IHT ISA Puma Investments</b>	<b>Wahed Invest ISA Wahed Invest</b>	<b>Metfriendly Junior ISA Metfriendly</b>	<b>Moneybox Junior ISA Moneybox</b>
Junior ISA	1	1	5	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	0	0
Online Applications	1	5	5	5
Online Valuations	5	5	1	5
Online Contribution History	0	5	1	5
Online Transaction History	0	5	1	5
Regular Premiums	1	5	5	5
Additional Permitted Subscriptions	5	0	0	0
APS Transfers In Allowed	5	1	0	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	0	1	1

Transfers In From Child Trust Funds	0	0	5	1
In-Specie Transfers	1	1	1	1
Number of Funds	5	2	1	1
External Funds	1	0	1	0
Life Funds	1	0	1	0
Passive/Index Funds	1	0	1	0
Ethical Funds	1	0	1	0
ESG Funds	1	0	1	0
Unit Trusts/OEICs	1	0	1	0
Funds Non-UK	1	0	1	0
ETFs Available	1	0	1	0
Investment Trusts	1	0	1	0
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	5	0	1
<b>Total</b>	<b>38</b>	<b>38</b>	<b>37</b>	<b>37</b>
	<b>FP Russell ISA FundRock Partners Limited</b>	<b>Shrewd Savings Plan ISA NFU Mutual</b>	<b>Moneybox ISA Moneybox</b>	<b>Rathbone Greenbank Multi-Asset Portfolios ISA Rathbones Asset Management Limited</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	1	1	1
Online Applications	1	1	5	1
Online Valuations	1	1	5	1
Online Contribution History	1	1	5	1
Online Transaction History	1	1	5	1
Regular Premiums	5	5	5	1
Additional Permitted Subscriptions	5	5	0	0
APS Transfers In Allowed	1	5	1	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	0	1	1	1
Number of Funds	2	1	1	1
External Funds	1	1	0	1
Life Funds	1	1	0	1
Passive/Index Funds	1	1	0	1
Ethical Funds	1	1	0	5
ESG Funds	1	1	0	5
Unit Trusts/OEICs	5	1	0	5
Funds Non-UK	1	1	0	1
ETFs Available	1	1	0	1
Investment Trusts	1	1	0	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	0	1	1
<b>Total</b>	<b>36</b>	<b>35</b>	<b>34</b>	<b>34</b>
	<b>Slater Stocks &amp; Shares Junior ISA</b>	<b>Artemis Junior ISA Artemis Fund Managers</b>	<b>Octopus AIM Inheritance Tax ISA</b>	<b>Rathbone Single Strategy Fund ISA</b>



	Slater Investments Limited	Ltd	Octopus Investments	Rathbones Asset Management Limited
Junior ISA	5	5	1	1
Platform/Self Select ISA	1	1	1	1
Flexible ISA	0	0	1	1
Online Applications	1	1	1	1
Online Valuations	1	1	5	0
Online Contribution History	1	0	0	0
Online Transaction History	1	0	0	0
Regular Premiums	5	5	1	1
Additional Permitted Subscriptions	0	0	1	0
APS Transfers In Allowed	0	0	1	1
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	1	1	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	1	2	3	2
External Funds	1	1	5	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	1	1	5
ESG Funds	1	1	1	5
Unit Trusts/OEICs	5	5	1	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	1	0
Auto Portfolio Rebalancing	1	1	1	1
<b>Total</b>	<b>34</b>	<b>33</b>	<b>33</b>	<b>33</b>
	MI Funds ISA Apex Fundrock Ltd	Slater Stocks & Shares ISA Slater Investments Limited	Managed ISA Interactive Investor	Metfriendly Lump Sum ISA Metfriendly
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	5	1
Flexible ISA	1	1	1	1
Online Applications	1	1	5	5
Online Valuations	1	1	5	1
Online Contribution History	1	1	0	1
Online Transaction History	1	1	0	1
Regular Premiums	0	5	5	1
Additional Permitted Subscriptions	5	1	0	5
APS Transfers In Allowed	0	1	0	0
Phased Investment Option	1	1	0	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	1

Number of Funds	3	1	2	1
External Funds	1	1	0	1
Life Funds	1	1	0	1
Passive/Index Funds	1	1	0	1
Ethical Funds	1	1	0	1
ESG Funds	1	1	0	1
Unit Trusts/OEICs	5	5	0	1
Funds Non-UK	1	1	0	1
ETFs Available	1	1	0	1
Investment Trusts	1	1	0	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	1	5	0
<b>Total</b>	<b>32</b>	<b>32</b>	<b>31</b>	<b>30</b>
	<b>Metfriendly Monthly Savings ISA Metfriendly</b>	<b>VT Sinfonia OEIC ISA Valu-Trac Investment Management Ltd</b>	<b>Downing AIM ISA Downing</b>	<b>VT Sinfonia OEIC JISA Valu-Trac Investment Management Ltd</b>
Junior ISA	1	1	1	5
Platform/Self Select ISA	1	1	1	1
Flexible ISA	1	0	5	0
Online Applications	5	1	1	1
Online Valuations	1	1	1	1
Online Contribution History	1	1	1	1
Online Transaction History	1	1	1	1
Regular Premiums	1	1	1	1
Additional Permitted Subscriptions	5	5	1	0
APS Transfers In Allowed	0	0	1	0
Phased Investment Option	1	1	1	1
Bed and ISA	1	1	1	1
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	1	1	1	1
Number of Funds	1	1	3	1
External Funds	1	1	1	1
Life Funds	1	1	1	1
Passive/Index Funds	1	1	1	1
Ethical Funds	1	1	1	1
ESG Funds	1	1	1	1
Unit Trusts/OEICs	1	5	1	5
Funds Non-UK	1	1	1	1
ETFs Available	1	1	1	1
Investment Trusts	1	1	1	1
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	1	0	1
<b>Total</b>	<b>30</b>	<b>30</b>	<b>29</b>	<b>29</b>
	<b>Rathbone Multi Asset Portfolio ISA Rathbones Asset Management Limited</b>	<b>TIME Investments AIM IHT ISA TIME Investments</b>	<b>Stocks &amp; Shares Junior ISA Moneyfarm</b>	<b>Adapt AIM ISA Portfolios Blackfinch Investments</b>
Junior ISA	1	1	5	1
Platform/Self Select ISA	1	1	1	1

Flexible ISA	1	1	0	5
Online Applications	1	1	5	1
Online Valuations	0	1	0	1
Online Contribution History	0	1	0	1
Online Transaction History	0	1	0	1
Regular Premiums	1	1	5	1
Additional Permitted Subscriptions	0	5	0	0
APS Transfers In Allowed	1	5	0	0
Phased Investment Option	1	0	0	0
Bed and ISA	1	0	1	0
Transfers In From Child Trust Funds	0	0	5	0
In-Specie Transfers	1	1	0	5
Number of Funds	2	0	0	1
External Funds	1	0	0	0
Life Funds	1	0	0	0
Passive/Index Funds	1	0	0	0
Ethical Funds	1	0	0	0
ESG Funds	1	0	0	0
Unit Trusts/OEICs	5	0	0	0
Funds Non-UK	1	0	0	0
ETFs Available	1	0	0	0
Investment Trusts	1	0	0	0
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	1	5	0	0
<b>Total</b>	<b>25</b>	<b>24</b>	<b>22</b>	<b>18</b>
	<b>DIY ISA Moneyfarm</b>	<b>Managed ISA Moneyfarm</b>	<b>Unicorn AIM IHT ISA Portfolio Service Unicorn Asset Management</b>	<b>Credo ISA Credo</b>
Junior ISA	1	1	1	1
Platform/Self Select ISA	1	1	1	5
Flexible ISA	5	5	1	5
Online Applications	5	5	1	0
Online Valuations	0	0	1	0
Online Contribution History	0	0	1	0
Online Transaction History	0	0	1	0
Regular Premiums	5	5	1	0
Additional Permitted Subscriptions	0	0	0	0
APS Transfers In Allowed	0	0	0	0
Phased Investment Option	0	0	1	0
Bed and ISA	1	1	1	0
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	0	0	1	0
Number of Funds	0	0	1	0
External Funds	0	0	0	0
Life Funds	0	0	0	0

Passive/Index Funds	0	0	0	0
Ethical Funds	0	0	0	0
ESG Funds	0	0	0	0
Unit Trusts/OEICs	0	0	0	0
Funds Non-UK	0	0	0	0
ETFs Available	0	0	0	0
Investment Trusts	0	0	0	0
Income Options Available	0	0	1	0
Auto Portfolio Rebalancing	0	0	1	0
<b>Total</b>	<b>18</b>	<b>18</b>	<b>14</b>	<b>11</b>
	<b>Platform One Stocks &amp; Shares Junior ISA Platform One</b>	<b>BlackRock NISA BlackRock</b>	<b>Platform One Stocks &amp; Shares ISA Platform One</b>	<b>ISA Rathbones Investment Management</b>
Junior ISA	5	1	1	1
Platform/Self Select ISA	5	1	5	1
Flexible ISA	0	0	0	0
Online Applications	0	0	0	0
Online Valuations	0	0	0	0
Online Contribution History	0	0	0	0
Online Transaction History	0	0	0	0
Regular Premiums	0	5	0	0
Additional Permitted Subscriptions	0	0	0	0
APS Transfers In Allowed	0	0	0	0
Phased Investment Option	0	0	0	0
Bed and ISA	0	0	0	0
Transfers In From Child Trust Funds	0	0	0	0
In-Specie Transfers	0	0	0	0
Number of Funds	0	0	0	0
External Funds	0	0	0	0
Life Funds	0	0	0	0
Passive/Index Funds	0	0	0	0
Ethical Funds	0	0	0	0
ESG Funds	0	0	0	0
Unit Trusts/OEICs	0	0	0	0
Funds Non-UK	0	0	0	0
ETFs Available	0	0	0	0
Investment Trusts	0	0	0	0
Income Options Available	0	0	0	0
Auto Portfolio Rebalancing	0	0	0	0
<b>Total</b>	<b>10</b>	<b>7</b>	<b>6</b>	<b>2</b>

## DNA description for DNA Graph Export : 01/08/2025 09:53:49

<b>Junior ISA</b> <i>Is this a Junior ISA</i> <b>1</b> Not a Junior ISA <b>5</b> Junior ISA	<b>Platform/Self Select ISA</b> <i>Is this a Platform/Self Select ISA.</i> <b>1</b> Not a Platform/Self Select ISA <b>5</b> Platform/Self Select ISA
<b>Flexible ISA</b> <i>ISA offers Stocks &amp; Shares ISA flexibility - allows previously</i>	<b>Online Applications</b> <i>Do providers accept business for this product online</i>

<i>withdrawn money to be returned within the same tax year without further contributing to the investor's annual allowance</i> <b>1</b> Is not a flexible ISA <b>5</b> Is a flexible ISA	<b>1</b> It is not possible to write new business online for this product <b>5</b> It is possible to write new business online for this product
<b>Online Valuations</b> <i>Valuations of underlying portfolio can be viewed online</i> <b>1</b> Online valuations are not provided <b>5</b> Online valuations are provided	<b>Online Contribution History</b> <i>Online contribution history available</i> <b>1</b> Online contribution history not provided <b>5</b> Online contribution history provided
<b>Online Transaction History</b> <i>Product provides online transaction history</i> <b>1</b> Online transaction history not provided <b>5</b> Online transaction history provided	<b>Regular Premiums</b> <i>Regular premiums accepted</i> <b>1</b> Regular premiums are not accepted <b>5</b> Regular premiums are accepted
<b>Additional Permitted Subscriptions</b> <i>Product facilitates additional permitted subscriptions for the client upon spouse/civil partner death.</i> <b>1</b> Additional permitted subscriptions not facilitated <b>5</b> Additional permitted subscriptions facilitated	<b>APS Transfers In Allowed</b> <i>Additional Permitted Subscriptions (APS), on top of the annual subscription limit, available to the surviving spouse of a deceased ISA holder, may be transferred in from another ISA provider to this ISA</i> <b>1</b> Transfers in of Additional Permitted Subscriptions not permitted <b>5</b> Transfers in of Additional Permitted Subscriptions permitted
<b>Phased Investment Option</b> <i>Option for phased investment available.</i> <b>1</b> Phased investment option not available <b>5</b> Phased investment option available	<b>Bed and ISA</b> <i>May Bed and ISA an investment, selling an investment held outside the ISA and then repurchase it when in the ISA</i> <b>1</b> Bed and ISA not available <b>5</b> Bed and ISA available
<b>Transfers In From Child Trust Funds</b> <i>Can funds from Child Trust Funds be transferred in?</i> <b>1</b> Transfers in from Child Trust Fund not allowed <b>5</b> Transfers in from Child Trust Fund allowed	<b>In-Specie Transfers</b> <i>In-specie transfers from another ISA manager accepted.</i> <b>1</b> In-specie Transfers not accepted <b>5</b> In-specie Transfers accepted
<b>Number of Funds</b> <i>Number of Funds Available</i> <b>1</b> 1 - 5 <b>2</b> 6 - 20 <b>3</b> 21 - 50 <b>4</b> 51 - 150 <b>5</b> 151 and over	<b>External Funds</b> <i>Choice of funds from groups other than the ISA provider</i> <b>1</b> No external fund link choices <b>5</b> External fund link choices
<b>Life Funds</b> <i>Life funds available</i> <b>1</b> No life funds facilitated <b>5</b> Life funds facilitated	<b>Passive/Index Funds</b> <i>Can funds be chosen on a tracker/passive basis?</i> <b>1</b> Cannot choose index tracking funds <b>5</b> Can choose index tracking funds
<b>Ethical Funds</b> <i>Ethical/environmental fund links available</i> <b>1</b> No ethical/environmental fund links available <b>5</b> Ethical/environmental fund links available	<b>ESG Funds</b> <i>Environmental, social and governance fund links available</i> <b>1</b> No ESG fund links available <b>5</b> ESG fund links available
<b>Unit Trusts/OEICs</b> <i>Unit Trusts/OEICs available within this product</i> <b>1</b> Investment in unit trusts/OEICs is not accepted <b>5</b> Investment in unit trusts/OEICs is accepted	<b>Funds Non-UK</b> <i>Offshore Funds available within this product</i> <b>1</b> Investment in offshore funds is not accepted <b>5</b> Investment in offshore funds is accepted
<b>ETFs Available</b> <i>Exchange Traded Funds available</i> <b>1</b> ETFs not accepted <b>4</b> Either UK or non-UK ETFs accepted <b>5</b> Both UK and non-UK ETFs accepted	<b>Investment Trusts</b> <i>Investment Trusts available within this product</i> <b>1</b> Investment in investment trusts is not accepted <b>5</b> Investment in investment trusts is accepted
<b>Income Options Available</b> <i>Income payable as a % of current value, a fixed sum (or % of initial value), or as natural income</i> <b>1</b> One income option available	<b>Auto Portfolio Rebalancing</b> <i>Facility for portfolios to be automatically rebalanced</i> <b>1</b> Automated portfolio rebalancing not available <b>5</b> Automated portfolio rebalancing available

<b>3</b> Two income options available <b>5</b> All three income options available	
--	--

## Notes

KEY: na = not applicable, ns = not stated, nd = not disclosed

The Data Numerical Analysis (DNA) allows the analysis of data on both a quantitative and a qualitative basis, showing not only who does what, but more importantly, how well they do it. This is achieved by a system of benchmarking or ranking on a 1 to 5 basis called DNA. A score of 1 indicates a weak feature; a score of 5 indicates an excellent feature.

Source: Defaqto Matrix, data effective as of 01 August 2025 00:00

Produced on 01 August 2025

This report and the data it includes cannot be used, copied or otherwise distributed outside of the licensed user's organisation unless licensed to do so.

© Defaqto Limited 2025